IDC Financial Insights: Digital First Capital Markets

Strategic Priorities Programs Use Cases Front, Middle and Backoffice Improved Transaction Real-time Clearing and The Automated Backoffice **Process Automation** Connectivity Lifecycle Settlement Technology-enabled Decision Support Digital Workforce **Enhanced Collaboration** Misconduct Surveillance Operational Efficiency Regulatory Requirement **Unified Transaction** Regulatory Data Pools Improved Data Governance Monitoring Delivery Risk Management **Operational Transparency Enterprise Risk Management** Client Onboarding Capital Management Cybersecurity Standardization and Common and Open Data **Asset Tokenization** Sustainability Standards **Contractual Obligations** Open and Resilient Standards Interoperability OPEN Markets **Shared Industry Utilities** Connectivity Systems Integration Improved Customer **Digital Channels Embedded Investments** Experience Customer Environmental, Social and **Product Personalization** Self-custody Fractionalization Governance (ESG) **Business Model** Process and Service Product and Service Digital Asset Ecosystem Externalization Specialization **Innovation** Innovation and **Advanced Data** Data-driven Product Data Marketplaces Innovation Modernization Management Infrastructure Modular Technical Reduction in Technical Debt Private Capital Markets Architecture Modernization



Digital First Capital Markets Digital Roadmap





HORIZON 3Use cases that imagine the possibilities

HORIZON 1

Use cases that are deployed today



Use cases that are being incubated

